

CYNTHIA L. KING
5312 DESERT MOUNTAIN COURT
BOULDER, COLORADO 80301
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EDUCATION

Juris Doctor

University of Denver
Denver, Colorado

May, 1984

Bachelor of Science in Business Administration

Cum Laude

University of Colorado
Boulder, Colorado
Major: Marketing

May, 1979

PROFESSIONAL EXPERIENCE

Principal

C L King & Associates
5312 Desert Mountain Court
Boulder, CO 80301

July, 2004 to present

Attorney specializing in securities, broker-dealer and investment advisor regulation, public and private securities offerings, corporate governance and compliance, private equity funds, venture capital financing and mergers and acquisitions. Frequently provide consulting services as an expert witness in securities litigation.

Counsel

ING U.S. Financial Services
1290 Broadway
Denver, CO 80202

November, 2003 to July, 2004

Provided legal advice and assistance to six broker-dealers, both wholesale and retail, and the retail investment advisory division, including issues related to mutual fund distribution, annuities, defined contribution activities and investment advisory compliance.

Partner

Faegre & Benson LLP
1900 15th Street
Boulder, CO 80302

September, 2000 to November, 2003

Partner in the corporate finance group specializing in investment advisor and broker/dealer regulation, public and private securities offerings, securities law, private equity funds (including hedge funds), venture capital and angel financing, and mergers and acquisitions. Also provide consulting services as an expert witness in securities litigation. This office was formerly Chrisman, Bynum & Johnson, P.C.

Partner

Sadick & O'Brien, LLP
Boulder, Colorado 80301

April, 1999 to September, 2000

Founding partner of firm with individual practice specializing in estate planning, investment advisor and broker/dealer regulation, public and private securities offerings, securities law, private equity funds (including hedge funds), venture capital and angel financing, and mergers and acquisitions. Also provided consulting services as an expert witness in securities litigation. Firm combined practice with Chrisman, Bynum & Johnson, P.C.

Attorney

Boulder, Colorado

February, 1997 to March, 1999

Sole practitioner focusing on the representation of brokerage firms and persons associated with brokerage firms, consultation with other attorneys regarding securities litigation, and estate planning. Merged practice with Sadick & O'Brien, LLP.

Regional Counsel

National Association of Securities Dealers, Inc.
Denver, Colorado

August, 1987 to June, 1996

Legal counsel for District No. 3 of the National Association of Securities Dealers, Inc. responsible for overseeing investigations regarding compliance with securities rules and regulations, including underwriting, sales practice, disclosure, financial and operational, and pricing issues, conducting disciplinary actions involving brokerage firms and persons associated with brokerage firms, and providing education and training to NASD staff and state securities regulators.

Supervisor, Special Investigations

National Association of Securities Dealers, Inc.
Denver, Colorado

August, 1986 to August, 1987

Responsible for supervising the ten-member staff of the Special Investigations Section of the District No. 3 office of the National Association of Securities Dealers, Inc. This section was responsible for investigations of all customer

complaints, terminations for cause and special sales practice investigations involving brokerage firms and persons associated with brokerage firms and the review of all Regulation T extension requests.

Examiner, Special Investigations October, 1985 to August, 1986
National Association of Securities Dealers, Inc.
Denver, Colorado
Responsible for conducting investigations of potentially serious violations of securities rules and regulations involving sales practice issues.

Associate July, 1985 to October, 1985
Accetta and Associates
Denver, Colorado
Associate attorney providing legal counsel in the areas of corporate and general business matters.

Associate November, 1984 to July, 1985
Rider & Woulf, P.C.
Aurora, Colorado
Associate attorney providing legal counsel in the areas of corporate and general business matters, securities law, real estate and bankruptcy matters.

Financial and Operations Principal and Compliance Officer
Hackert/Modisett Investments, Ltd. October, 1980 to August, 1981
Englewood, Colorado
Registered Financial and Operations Principal and Compliance Officer for a self-clearing brokerage firm. Responsibilities included preparation of net capital and customer protection calculations, financial reporting, monitoring receipt and delivery of securities and general back office oversight.

Examiner October, 1979 to September, 1980
National Association of Securities Dealers, Inc.
Denver, Colorado
Responsible for conducting routine examinations of brokerage firms to review for compliance with all aspects of securities rules and regulations, including sales practice and financial responsibility issues.

PRESENTATIONS AND SEMINARS

Sarbanes – Oxley Issues 2002
Faegre & Benson Seminar
Denver, Colorado

Overview of Securities Regulation
Guest lecturer, Introduction to Business
Metropolitan State College 1995

Elements of a Churning Case

District No. 3 Staff Training
National Association of Securities Dealers, Inc. 1993

State of Arizona Division of Securities
August, 1993

Elements of a Suitability Case

District No. 3 Staff Training
National Association of Securities Dealers, Inc. 1993

State of Arizona Division of Securities
August, 1993

Elements of A Broker-Dealer Supervision Case

District No. 3 Staff Training
National Association of Securities Dealers, Inc. 1993

State of Arizona Division of Securities
August, 1993